

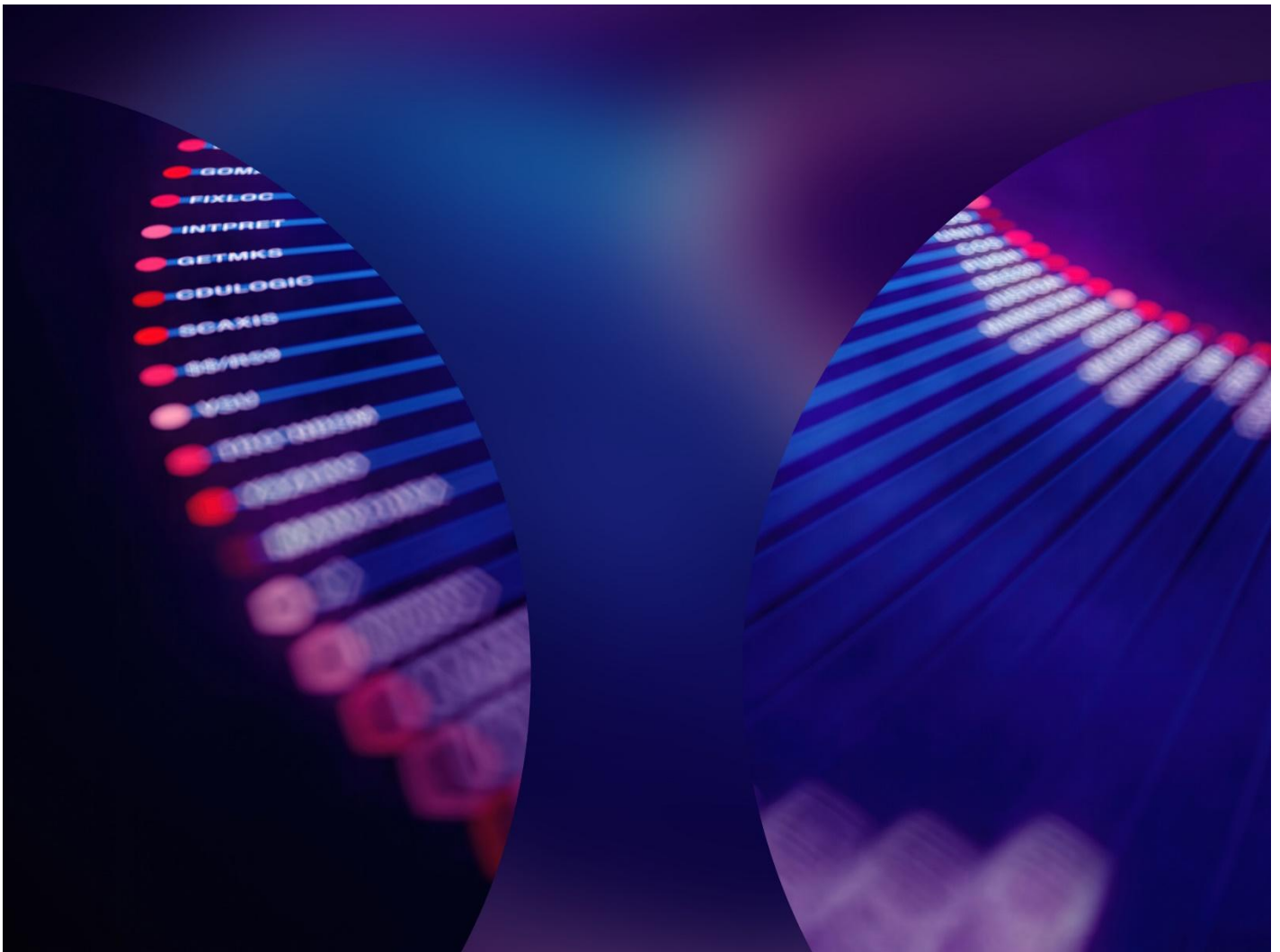
DIP CR 0012

'Housekeeping amendments to the DIP Subsidiary Documents Final Assessment

Public

Assessment

Document owner	Document number	Date	Document status
DIP Manager	1.0	11 March 2026	Final Assessment



Summary

About this document

You can find the definitions of the terms and acronyms used in this document in the [DIP Glossary](#)¹.

This document provides information on a DIP CR. It provides an assessment of the proposed change and its progression.

There are four parts to this document, which are:

- This document. It is the main document providing insight into the change, solution, and progression.
- **Attachment A** contains the DIP CR Proposal Form.
- **Attachment B** contains amendments to DSD003 – Assurance and Reporting.
- **Attachment C** contains amendments to DSD006 – Data Management

Executive summary

The DIP Rules have recently been modified due to two changes: BSC modification P496 and DCR 004. Together, these changes allow the DIP Manager to share common block information (transaction data) from the DIP with Industry Code Bodies, the Balancing and Settlement Code (BSC), and the Retail Energy Code (REC). However, significant amendments were made to the DIP Subsidiary Documents (DSDs) to facilitate this change, which has led to issues with document formatting. To address this, the DIP Manager has initiated a change request (CR) to specify where formatting changes are needed and the reasons for them. These changes will be implemented as part of the upcoming monthly DIP release in April.

	Impacts	Explanation
DIP Users	Netrual	
DIP Manager	Netrual	
DIP Rules	Postive	Ensure the DIP Rules are formatted appropriately after a CR is implemented. This will reduce confusion on how provisions could apply.
DIP objectives	Netrual	
Industry Codes	Netrual	
Cost	Low	Under £1k
Change Tier	Housekeeping	Housekeeping Changes to DIP documentation shall be made by the DIP Manager without any need for wider approval or consultation, and are not expected to follow the change process outlined in this document.

Overview

Background

The DIP Rules, which include the DIP Supplement and DIP Subsidiary Documents (DSDs), are amended from time to time by a BSC modification or a DIP Change Request (DCR). When either a modification or DCR is approved, the DIP Rules text can change. Any changes to the text in the DIP Rules must reflect what has been approved by the Authority, for BSC Modifications, or the DIP Change and Advisory (DCAB), for DCRs.

Recently, there was an approved BSC Modification [P496](#) and DCR 0004, both titled 'Defining DIP Manager Data and how it can be shared', that amended the DIP Rules. Namely, it amended the:

- DIP Supplement;
- DSD001 – Governance;
- DSD002 – Detailed DIP Operational Requirements, Annex 2;
- DSD003 – Assurance and Reporting; and
- DSD006 – Data Management, and DSD007 – Glossary.

All the changes made to these documents were intended to enable the DIP Manager to continuously share transactional information from the DIP with Code Bodies, such as the BSC and REC.

What is the issue?

However, due to the extensive modifications made to the DIP Rules, errors have been identified in the formatting of the legal text. For instance, in DSD006 – Data Management, the approved text specifies how the numbering should be structured to ensure that the provisions are clear. When this text was translated, the numbering did not align with the approved legal version. This misalignment creates confusion for individuals trying to determine the 'source of truth,' as there are discrepancies between the approved text and the text available externally. This issue is impacting sections or provisions within DSD003 and DSD006.

Solution

Reformat the DIP Rules to ensure they are consistent with documents that have been approved by the Authority.

Proposers rationale

Reformatting the identified areas in the DIP Rules will ensure that they are consistent for all and that documents are not different from approval to implementation.

Proposers red-lining

Document	Section	Amendment
DSD003		Reformatting
DSD007		Reformatting

Note that the full text or amendments can be found within the legal text **Attachment(s) B and C**.

DIP CR tier, progression, and implementation/recommendation

Change Tier

Tier	Criteria	Explanation
Tier 1	<ul style="list-style-type: none"> an implementation cost greater than £500,000 for the DIP Manager and/or £250,000 for DIP Users; placing new obligations on DIP Users and/or the DIP Manager that will require a change to the DIP User's business operating model; an Implementation Date will be more than 24 months after the date on which the decision is made. 	
Tier 2	<ul style="list-style-type: none"> All other changes 	
Housekeeping		Housekeeping Changes to DIP documentation shall be made by the DIP Manager without any need for wider approval or consultation, and are not expected to follow the change process outlined in this document.

Progression timeline

Event	Date
Initial Assessment published	11/03/2026
Final Assessment published	18/03/2026
DIP CR presented for decision	13/04/2026
Decision published	13/04/2026
Proposed Implementation Date	28/04/2026

Implementation

DIP Manager initially recommends an Implementation Date for CR0012 of:

- 10 working days** after the decision, as part of the month DIP Release in April 2026.